

CONNECTED FOR COHESION

EU and Adriatic-Ionian Macro Region (EUSAIR) dimension

Western Balkans Rail Action Plan and EU Acquis
Alignment Process

15/09/2025

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Rail Policy Coordinator
Transport Community Permanent Secretariat

Introduction

Who we are?

- EU 27
- Albania, Bosnia and Herzegovina, Kosovo*, North Macedonia, Montenegro, Serbia

What we do?

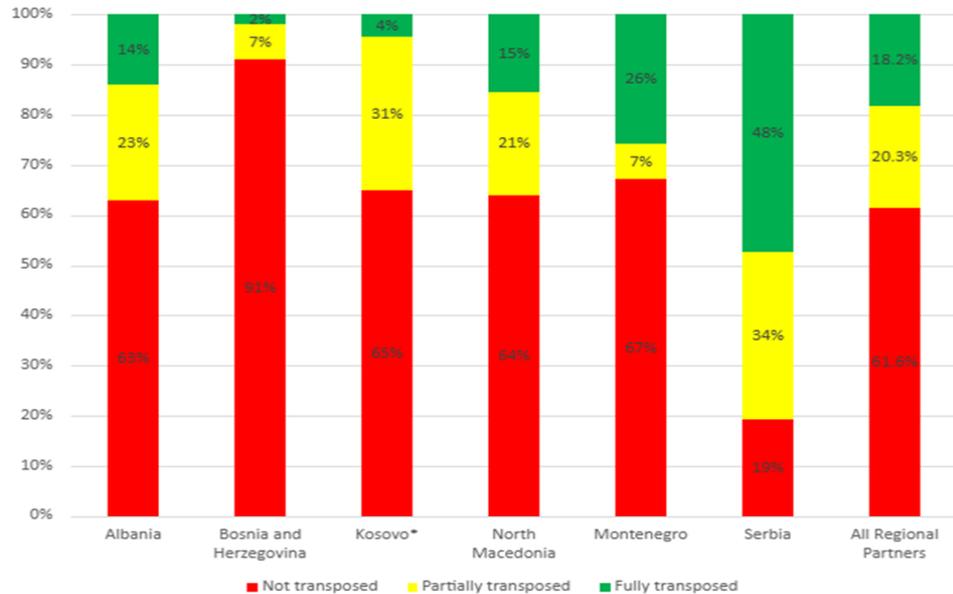
- EU Acquis Alignment
- TEN-T Network

* This designation is without prejudice to positions on status, and is in line with UNSCR 1244 and the ICJ Opinion on the Kosovo Declaration of Independence.

Overall Progress – Annex I of the TCT

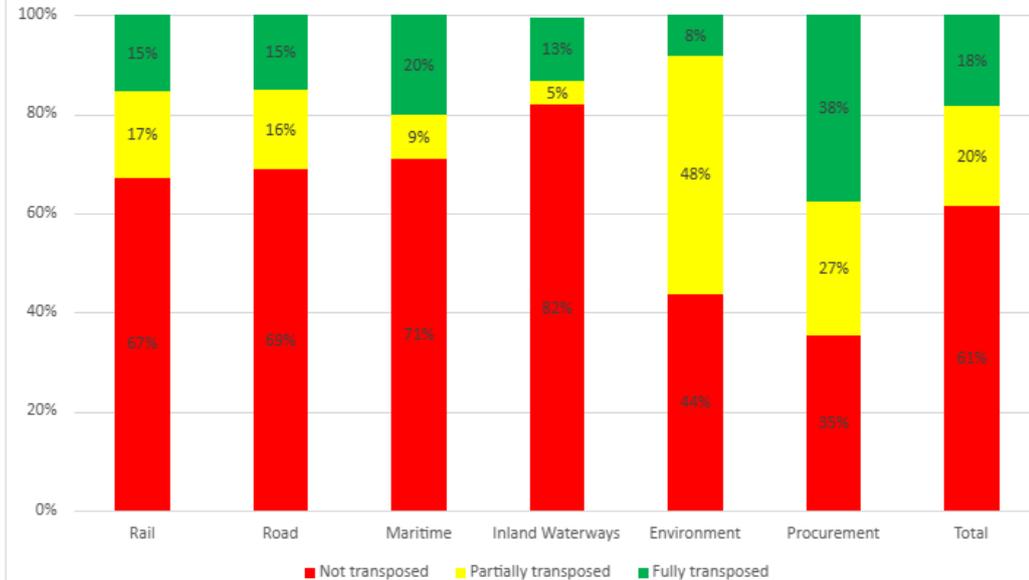
Regional Partners

Transposition status of Annex I



Modes of Transport (Treaty Annexes)

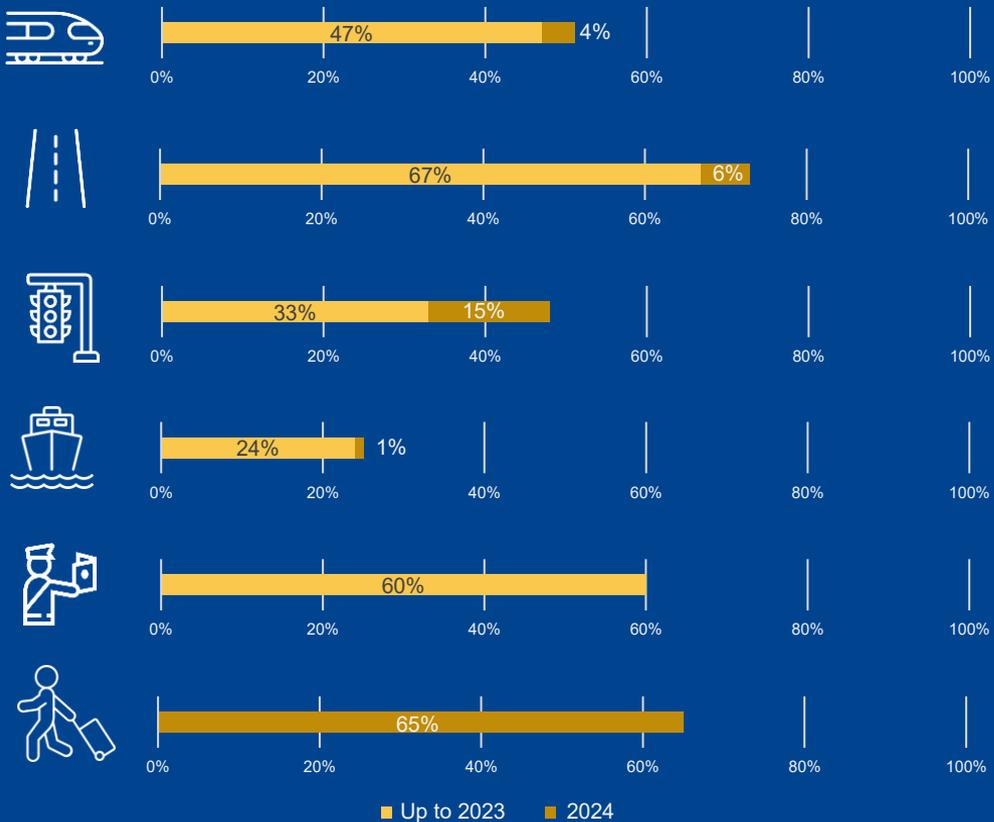
TRANSPPOSITION OF ANNEX I



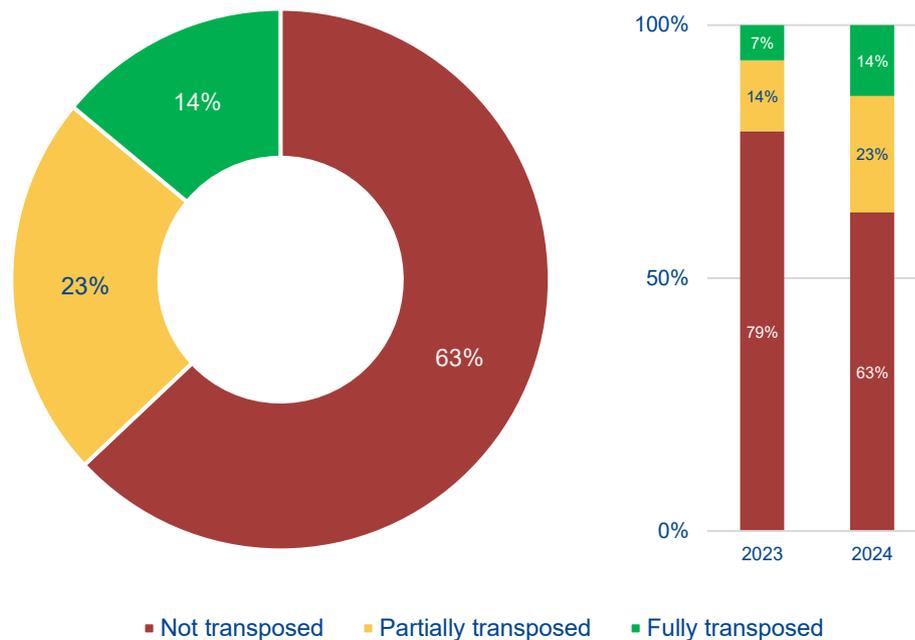
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Albania

Action Plans Progress

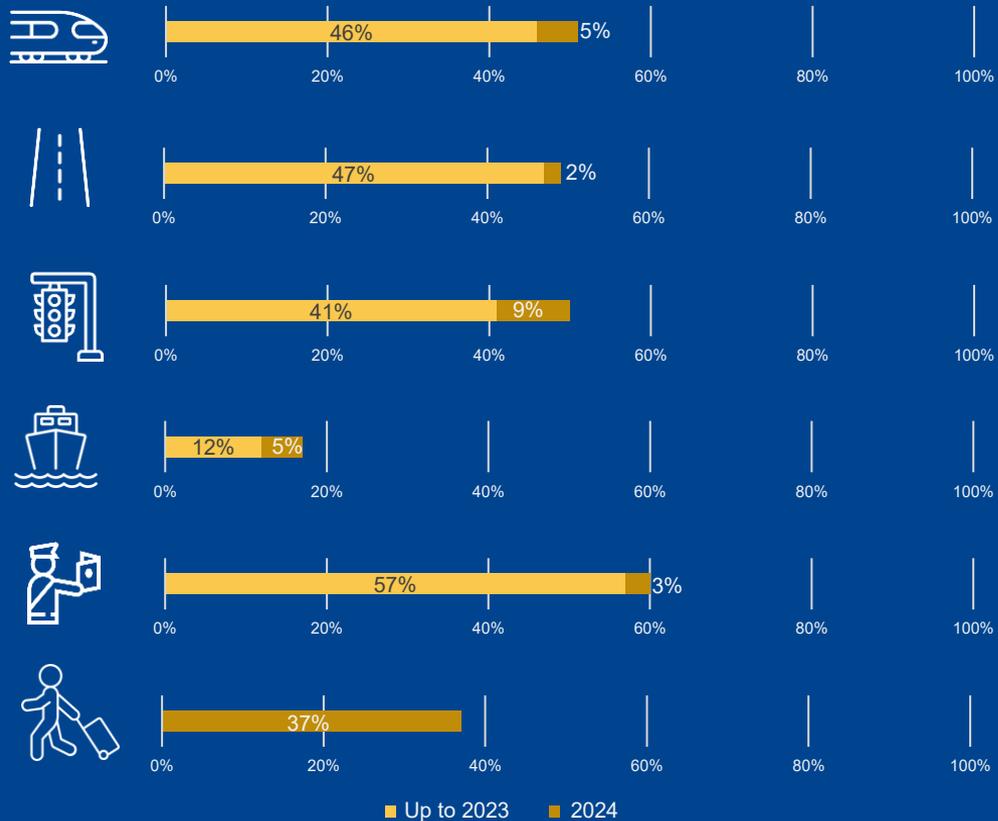


Annex I of the Transport Community Treaty

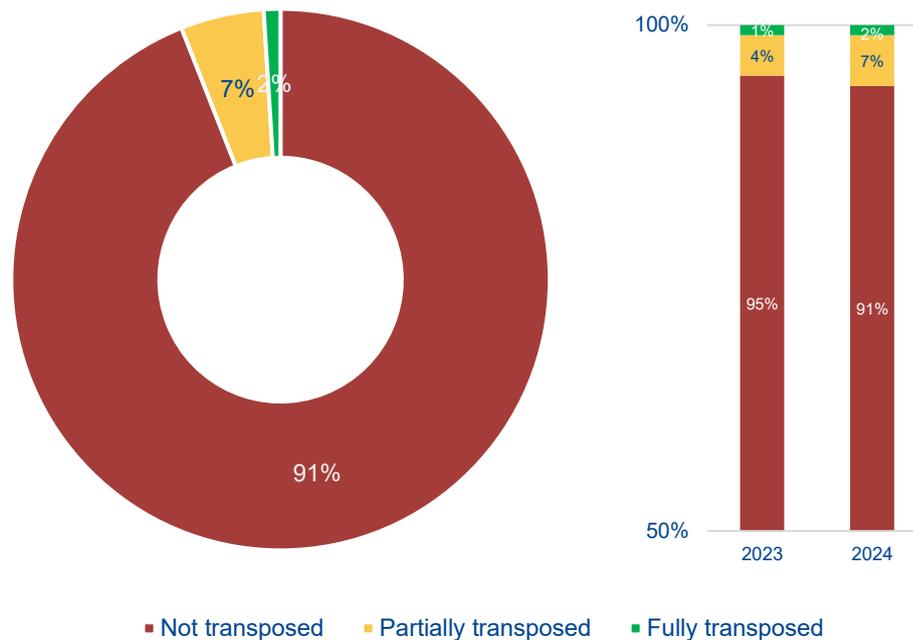


Bosnia and Herzegovina

Action Plans Progress

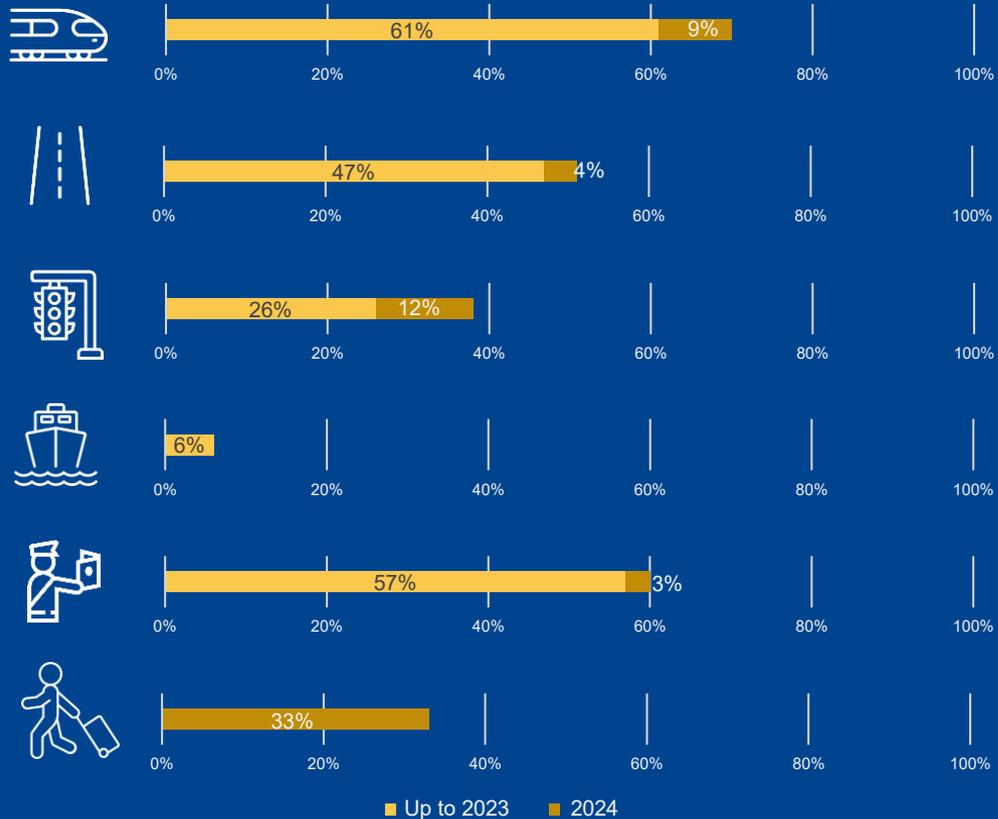


Annex I of the Transport Community Treaty

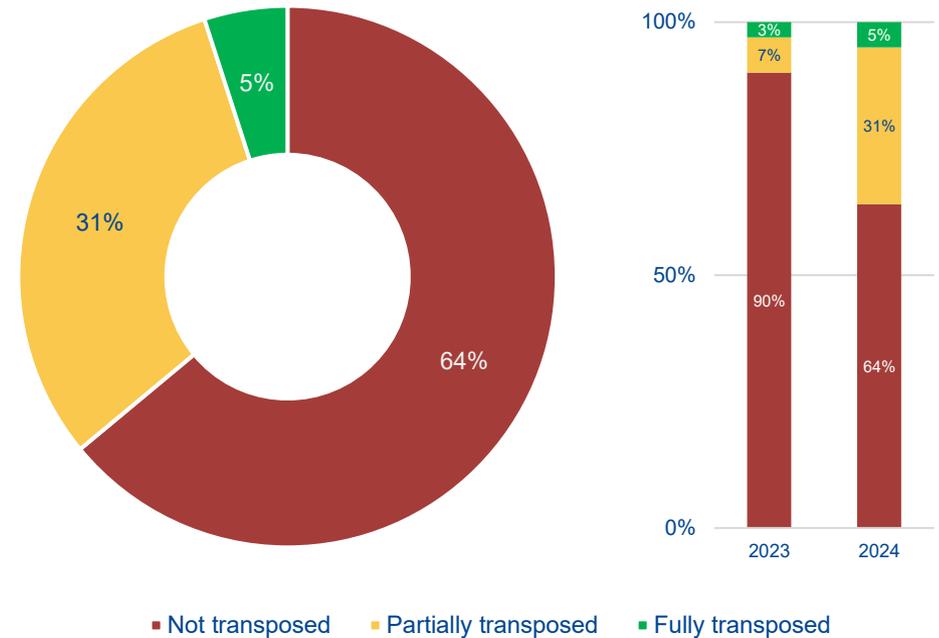


Kosovo

Action Plans Progress

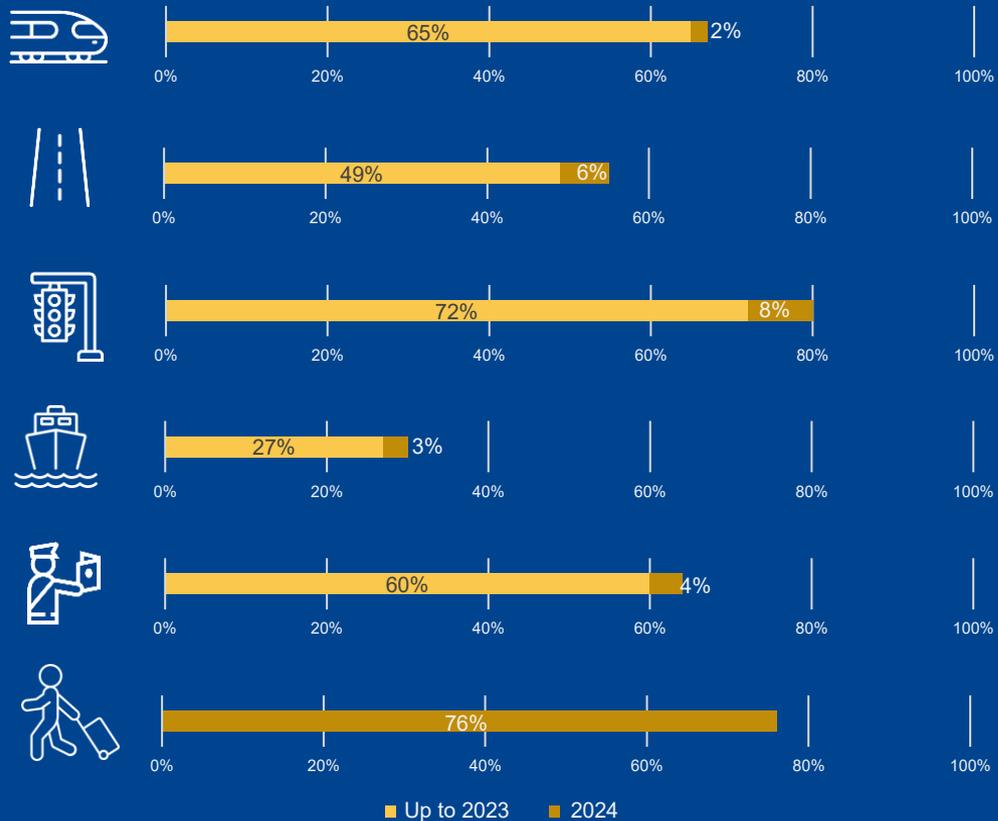


Annex I of the Transport Community Treaty

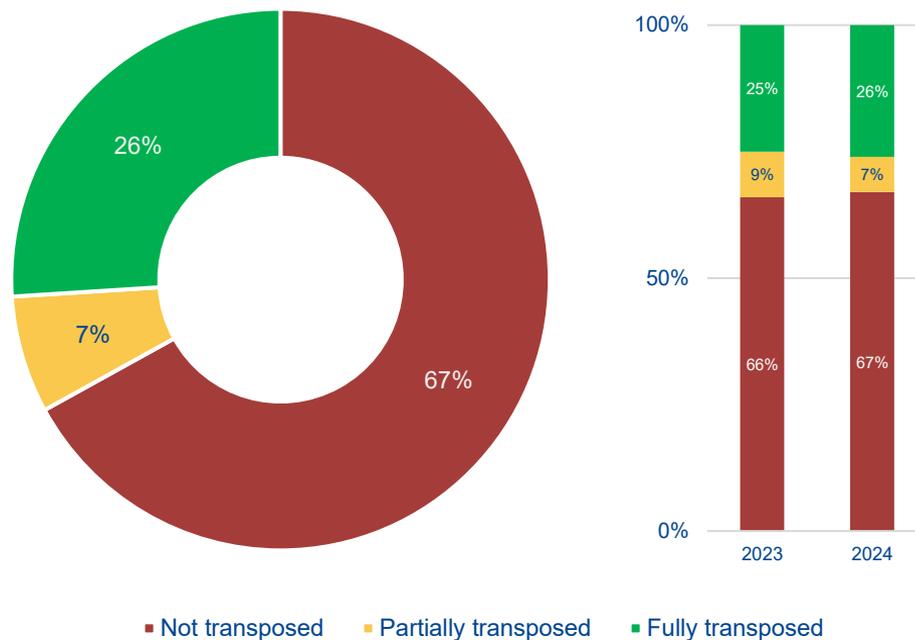


Montenegro

Action Plans Progress

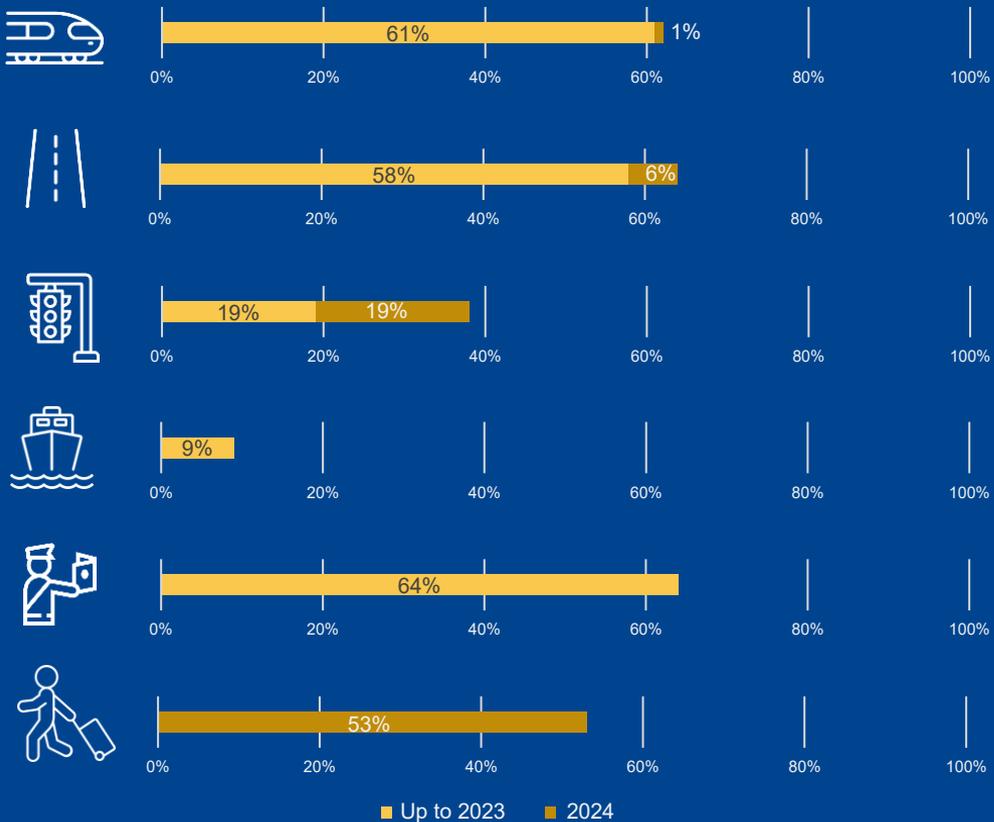


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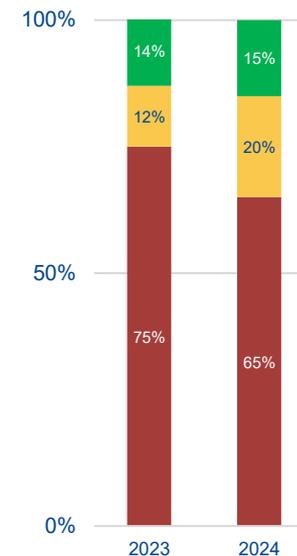
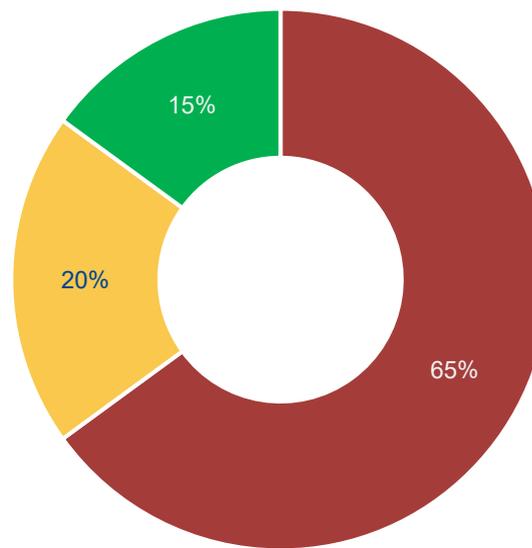


North Macedonia

Action Plans Progress



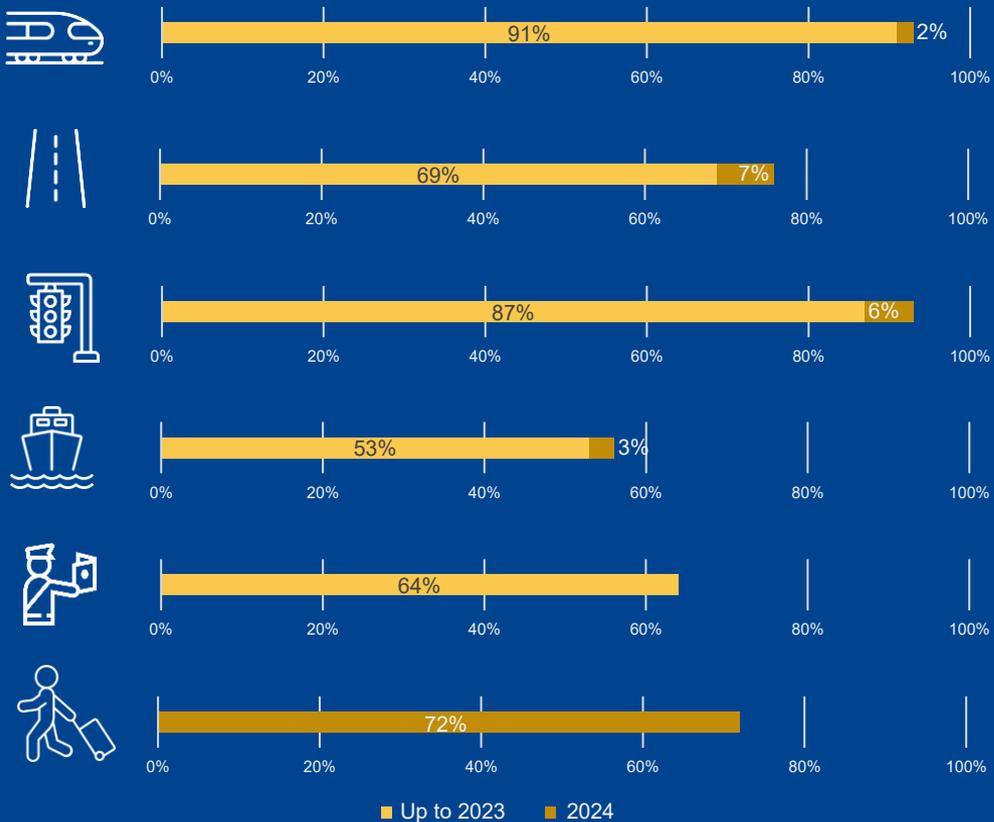
Annex I of the Transport Community Treaty



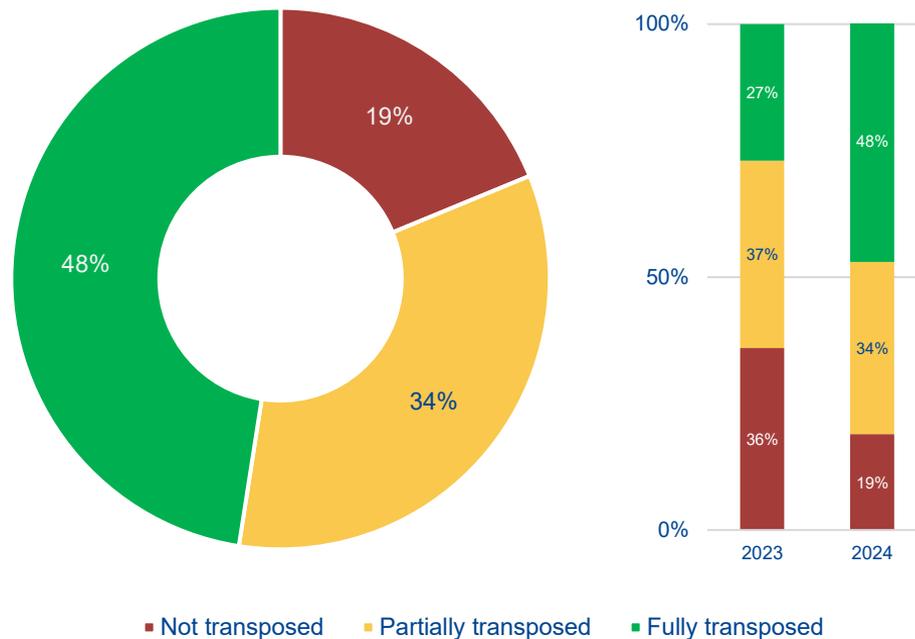
■ Not transposed ■ Partially transposed ■ Fully transposed

Serbia

Action Plans Progress



Annex I of the Transport Community Treaty

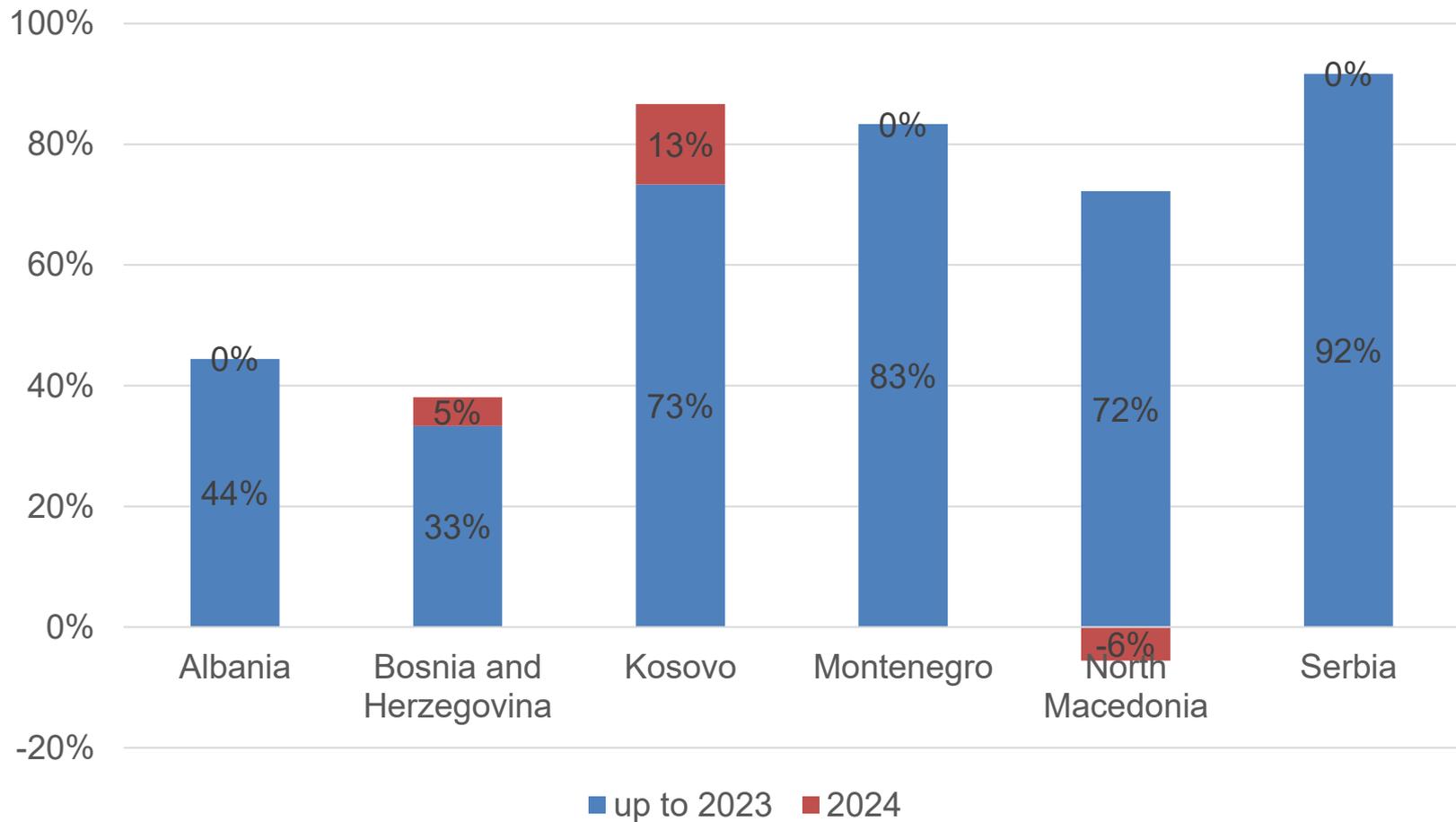


EU Acquis Transposition and Rail Action Plan

- Market Opening,
- Passenger Rights,
- Governance,
- Interoperability,
- Border Crossing Agreements, and
- Infrastructure Modernisation

EU Acquis and Rail Action Plan

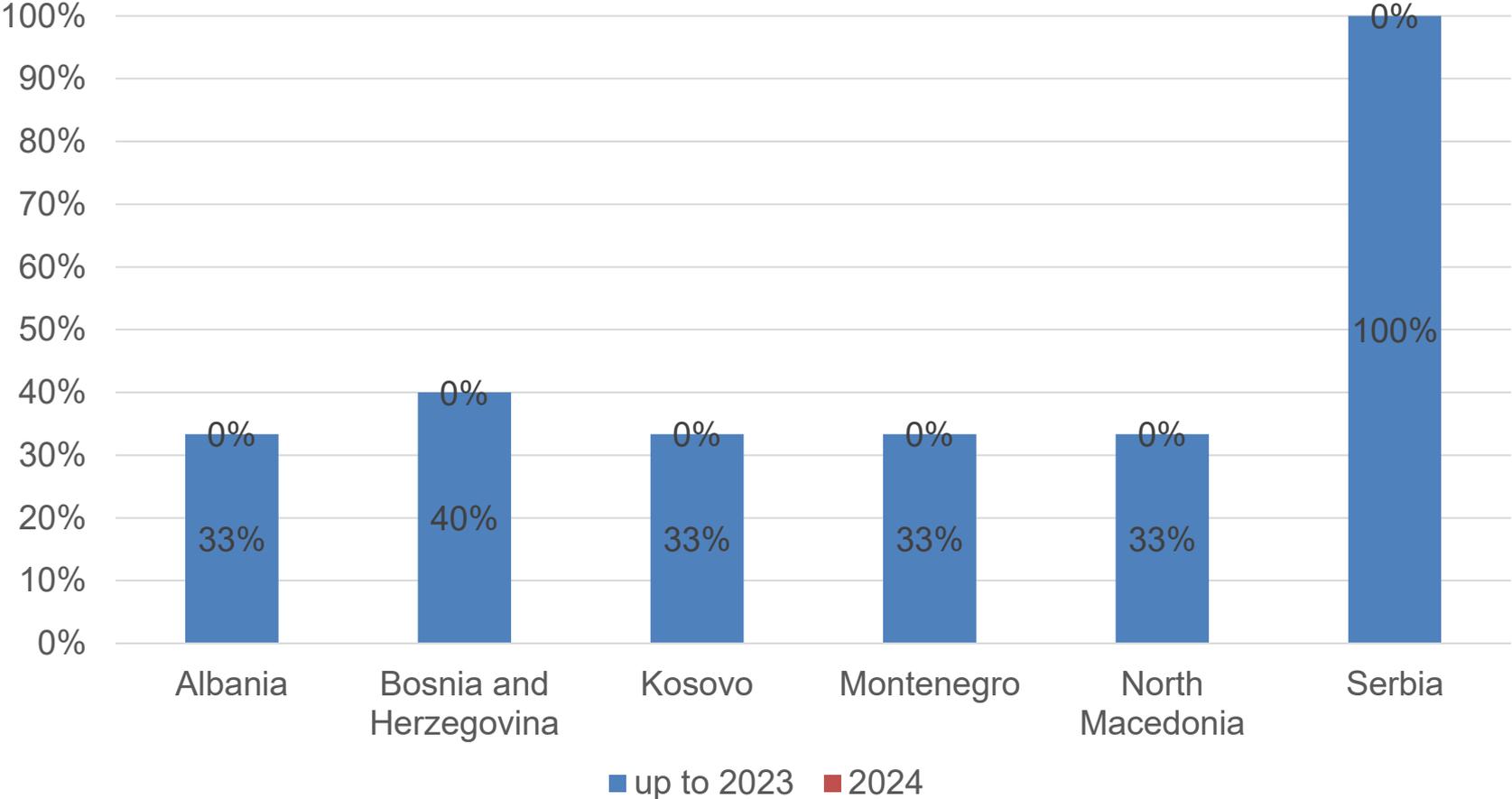
Rail Market Opening



EU Acquis and Rail Action Plan

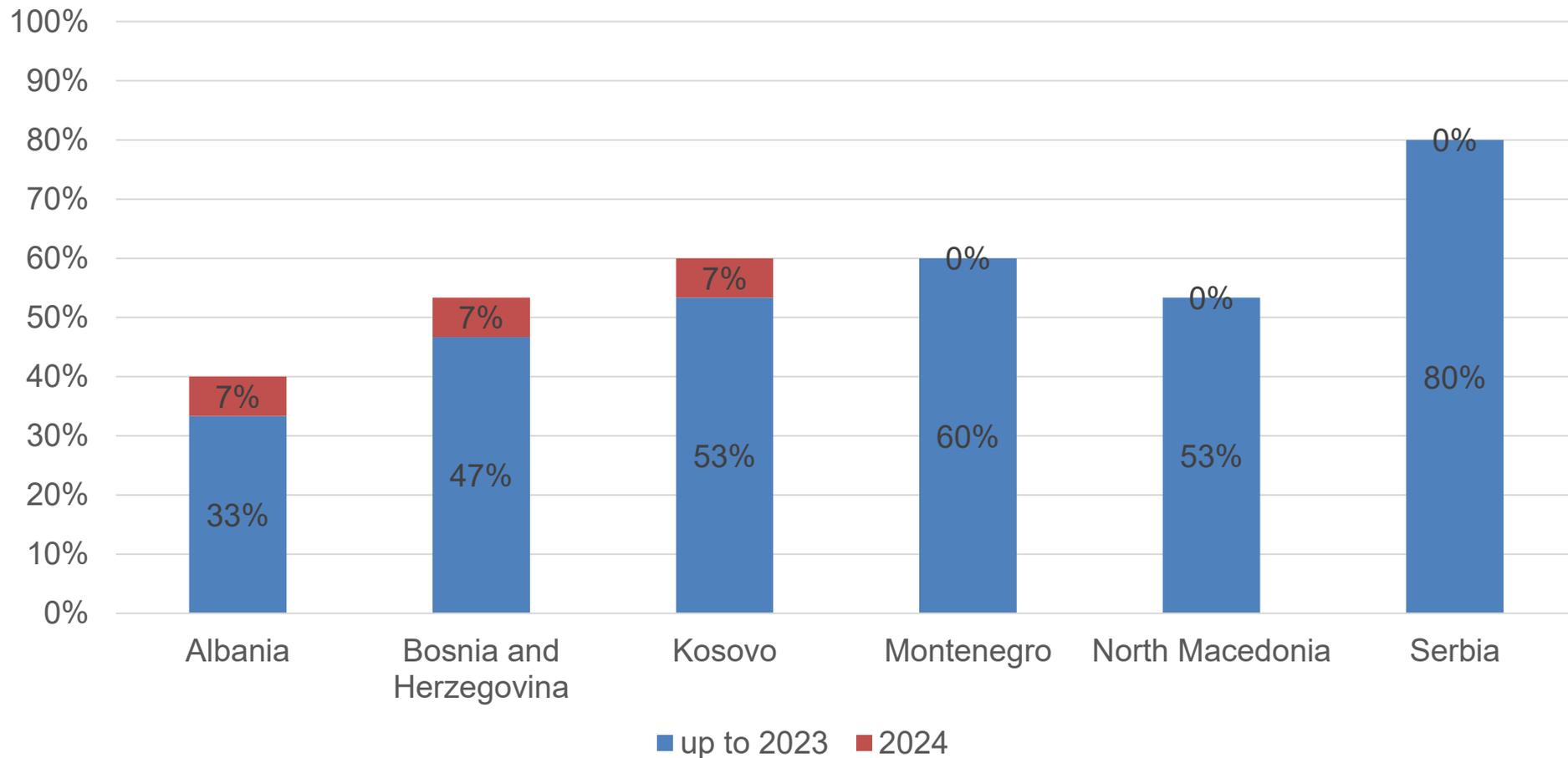


Passenger rights



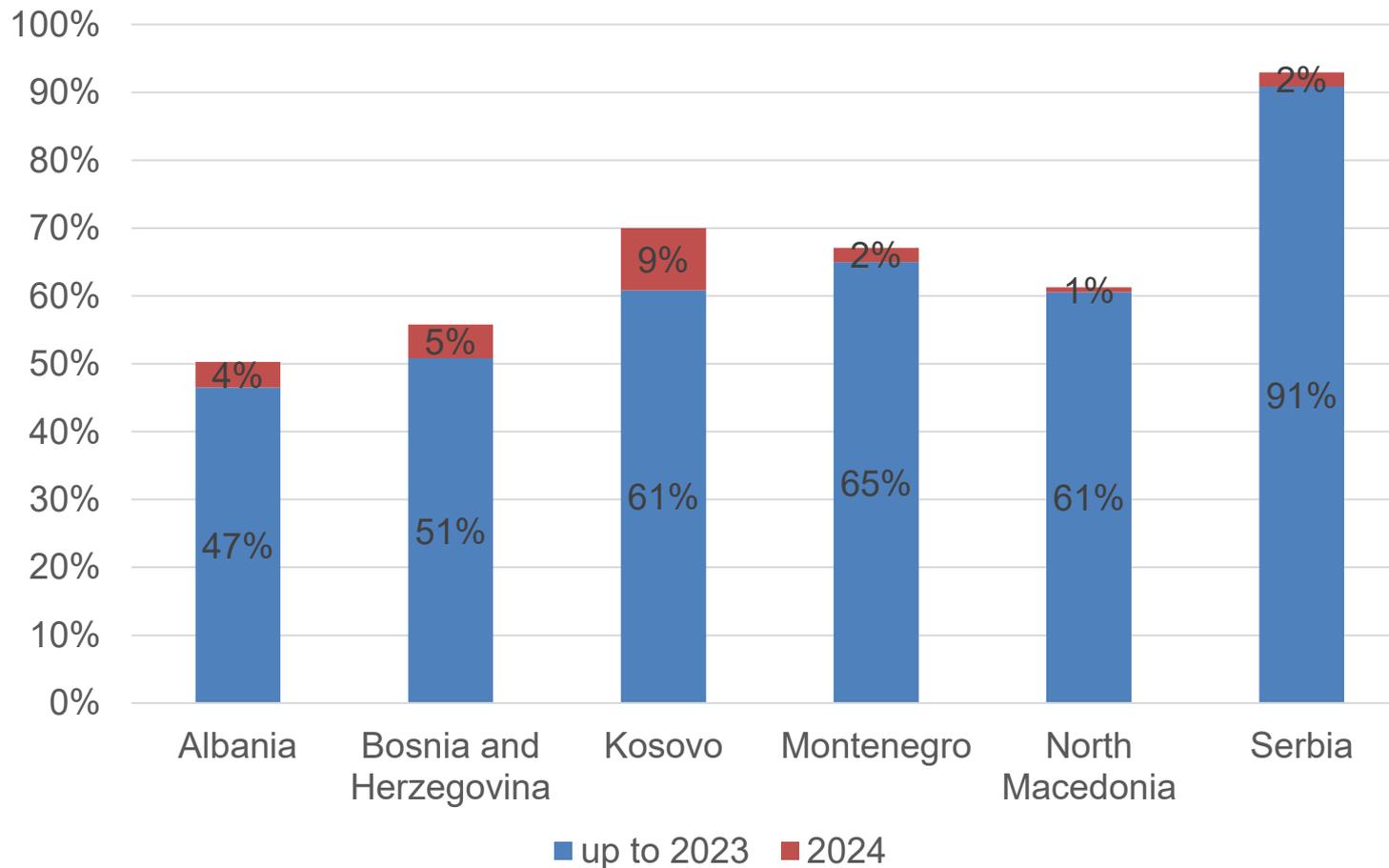
EU Acquis and Rail Action Plan

Interoperability



EU Acquis and Rail Action Plan

Overall progress

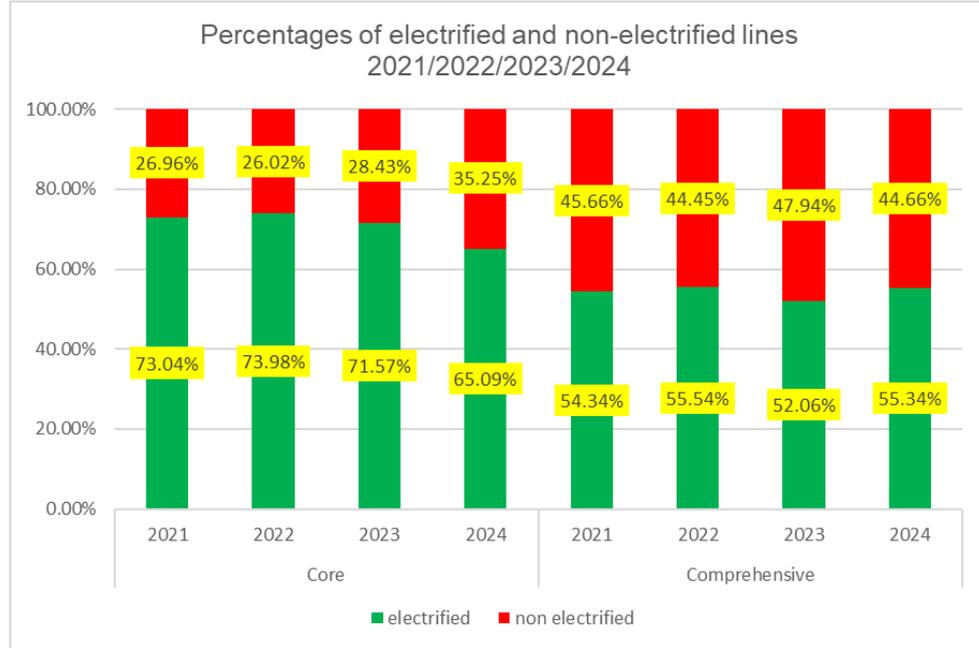


Action Plans 2025-2027



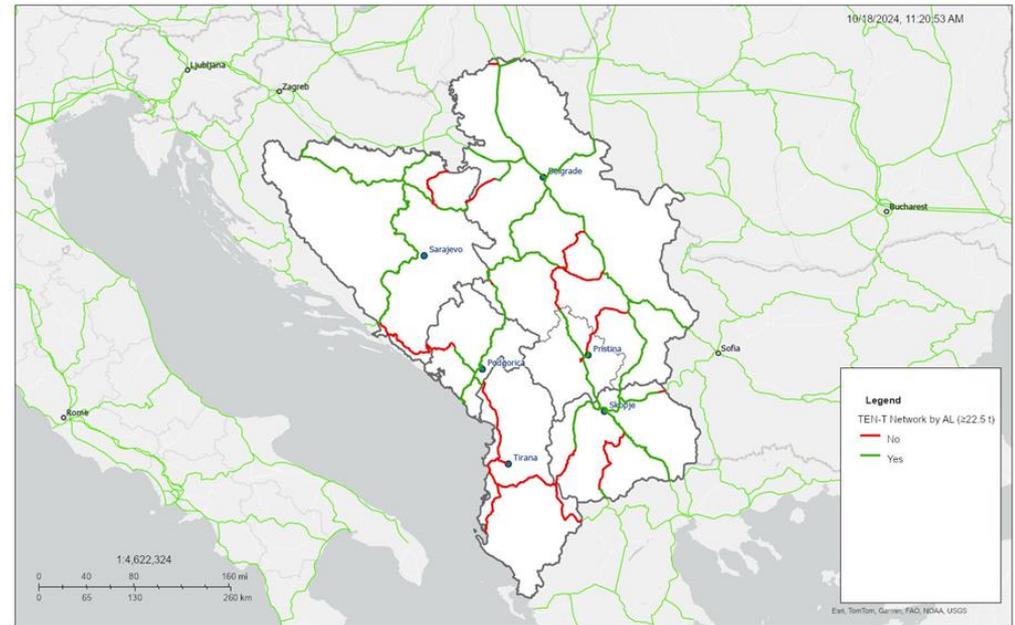
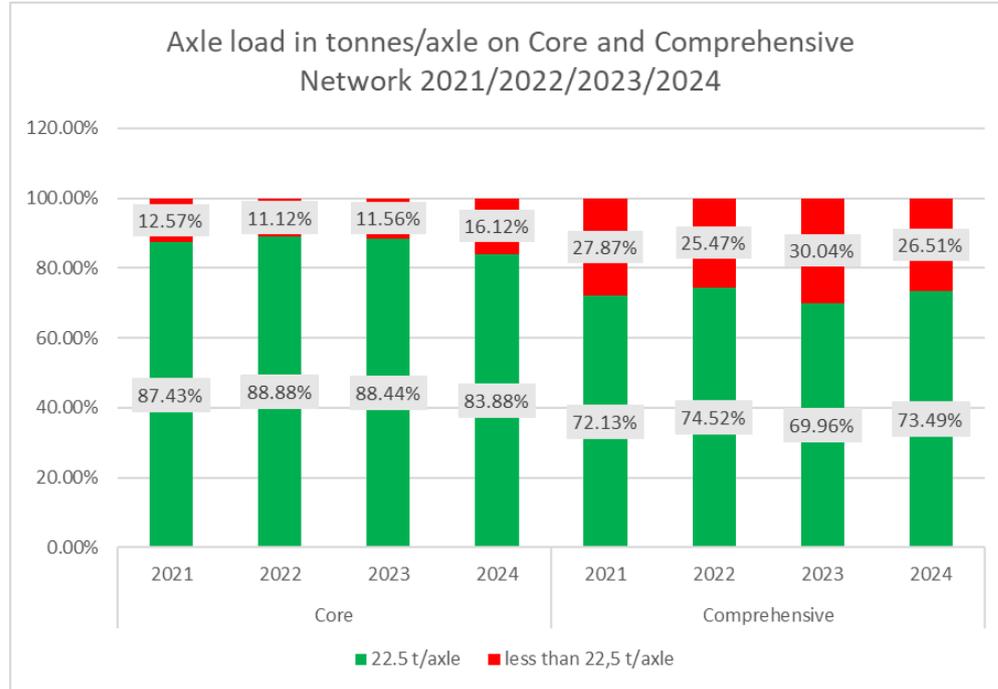
Rail: Electrification

TEN-T Network Compliance

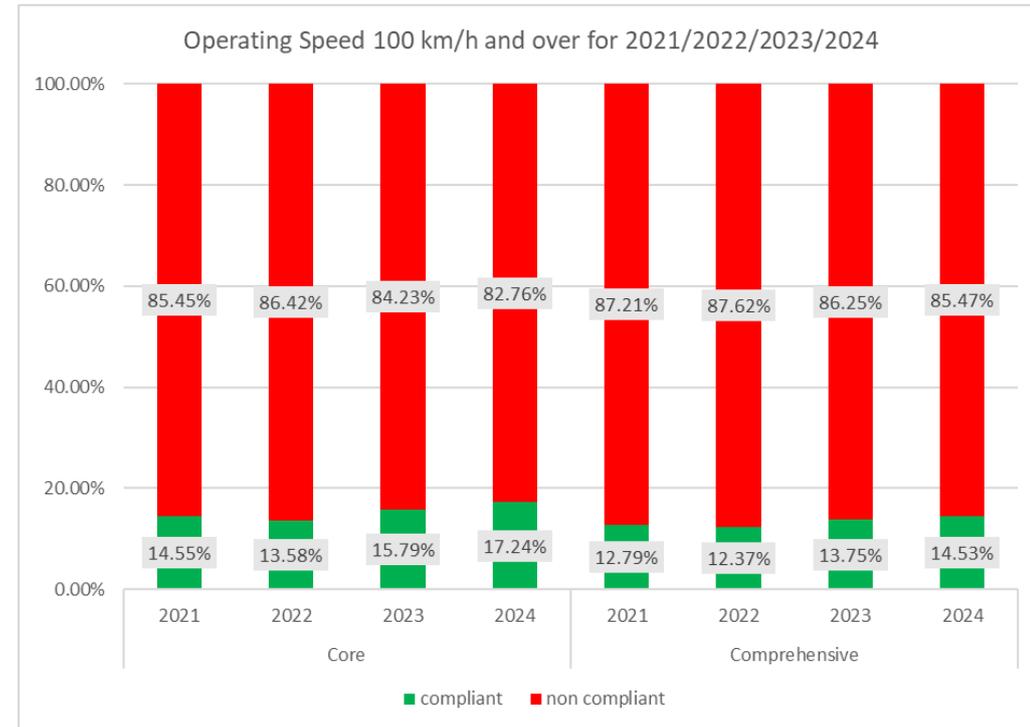
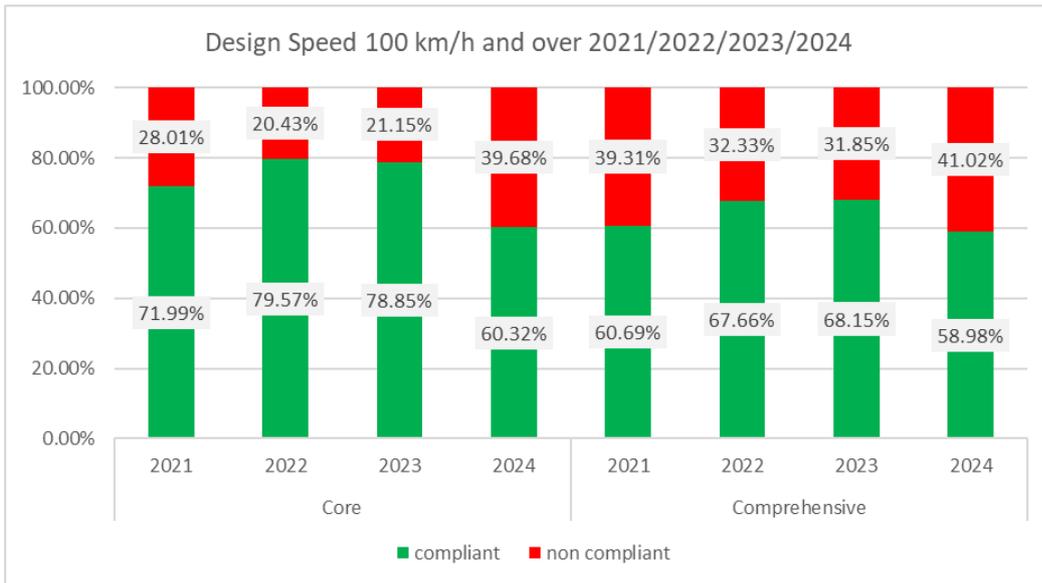


Rail: Axle Load

TEN-T Network Compliance

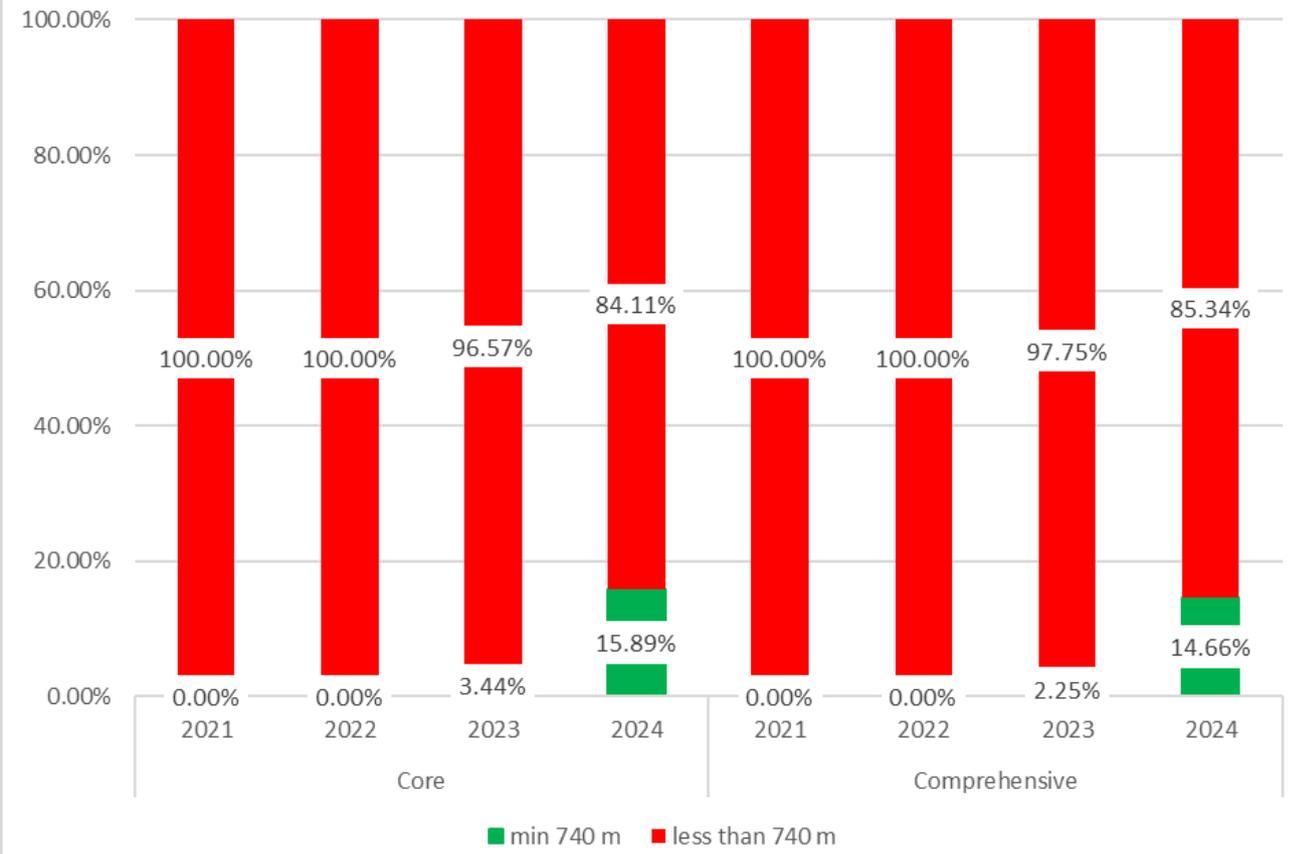


Rail: Design speed – 100 km/h TEN-T Network Compliance



Rail: Train length TEN-T Network Compliance

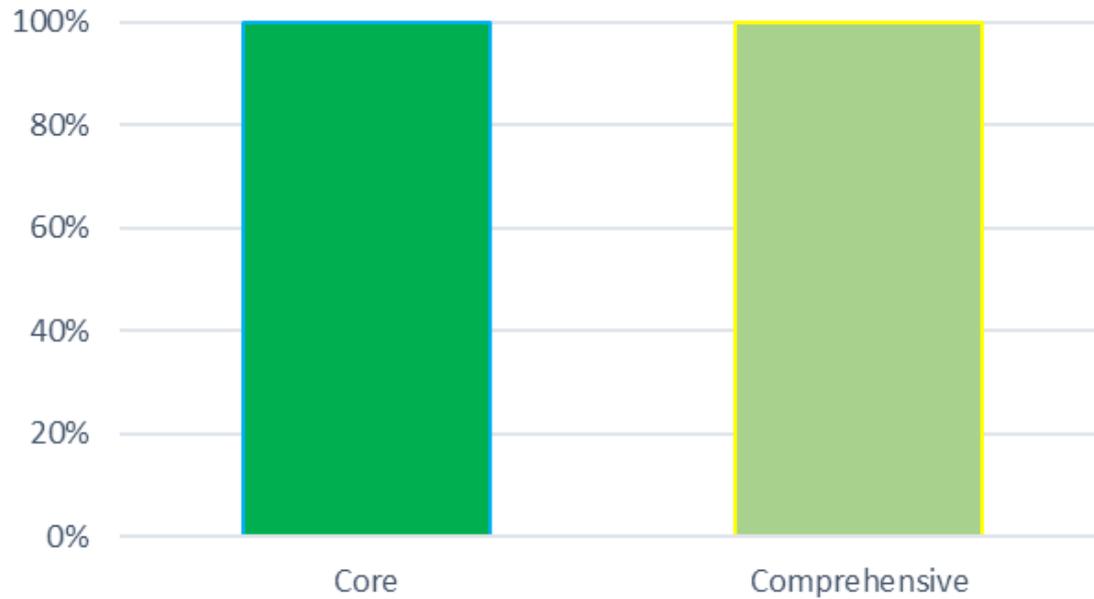
Train length 2021/2022/2023/2024



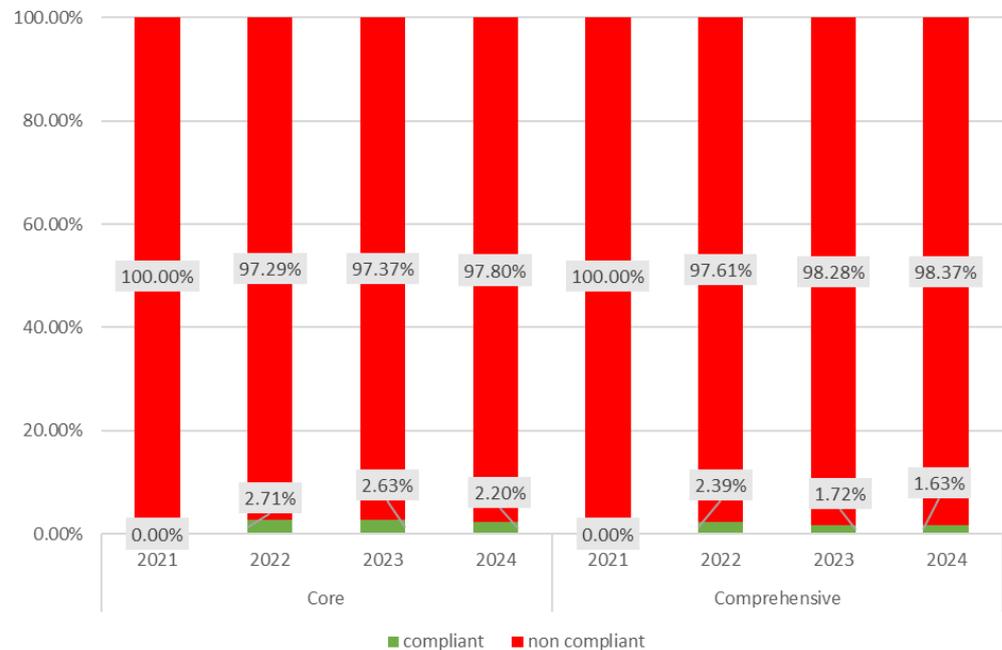
Rail.

Track gauge - TEN-T Network

Track gauge - 1435 mm

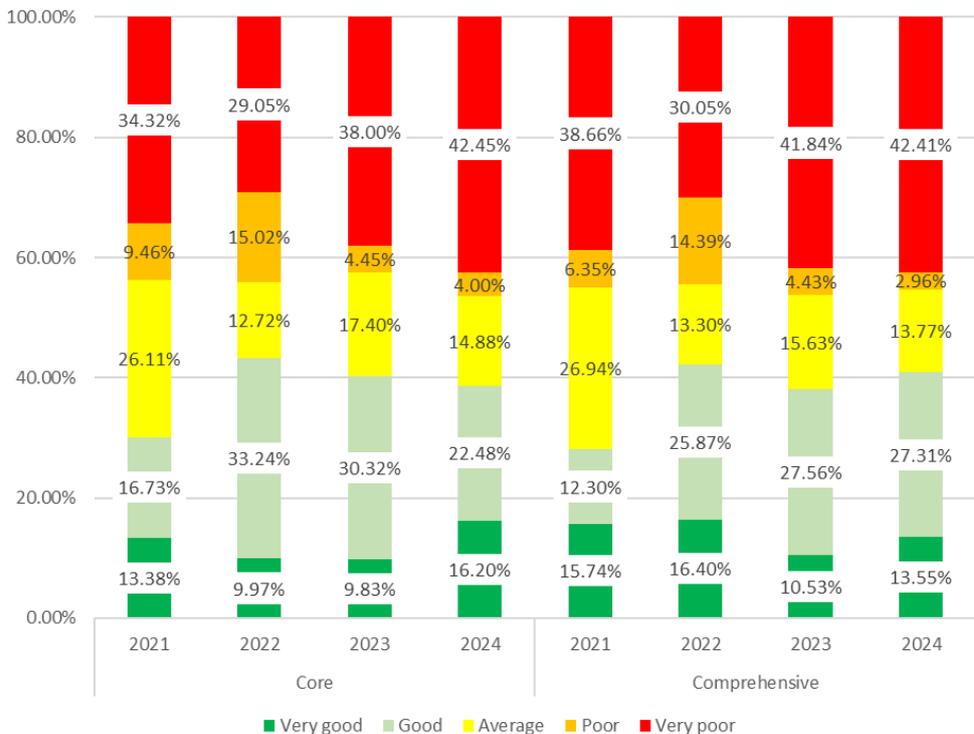


ERTMS deployment 2021/2022/2023/2024

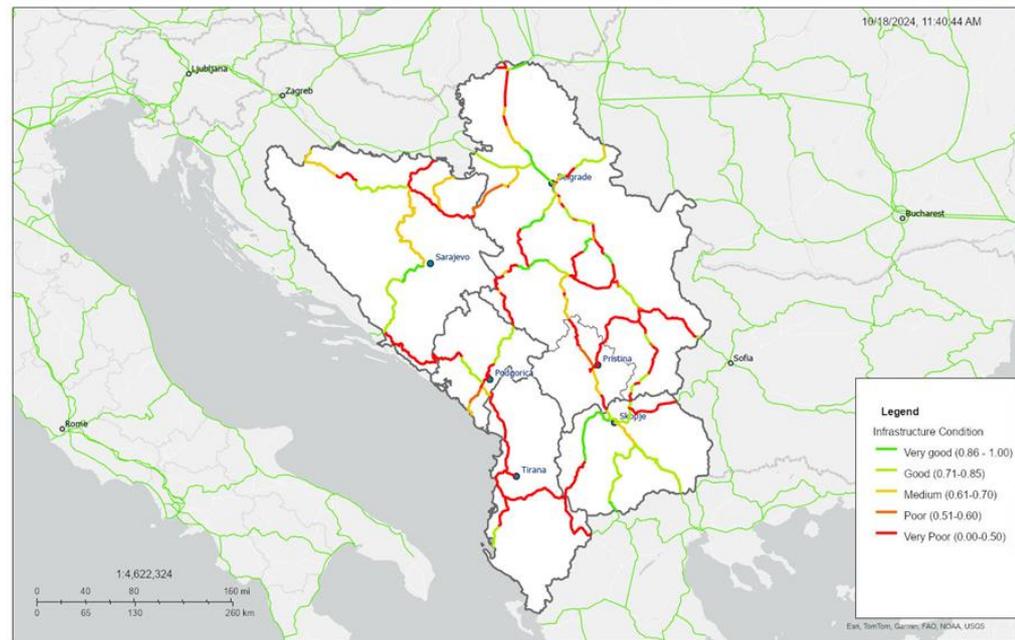


Rail: Infrastructure Conditions 2024

Condition of the Rail Network 2021/2022/2023/2024



Infrastructure conditions - 2024



Concluding remarks

Investments and reforms must go hand in hand

Institutional legislative framework to be completed

More focus on maintenance than on expensive infrastructure projects

Solving a lack of human resources

Enhancing the regional cooperation

More investments – more opportunities for jobs

More reforms – more attractiveness for railway transport

The Innovations shall be the drivers of the Development

Available instruments

CONNECTA

SSTP

TCT instruments

ERA and JASPERS

Thank you!

